

PRIVATE CLIENTS



Katharina Ochsner, BSc in Business Administration, Swiss Certified Accountant, Licenced Audit Expert

Our team combines long-term experience and personal engagement with up-to-date knowledge and expertise. Rely on targeted consulting services, timely as well as cost-efficient results.

WE CARE FOR YOU

To be in good hands

You are the main actor. We focus on your needs, your personal situation and your future prospects.

Our qualified specialists with many years of experience will consult you personally and holistically.

Together with you, we elaborate tailor-made solutions for you regarding taxes, retirement planning and legal issues.

- ◆ Tax consulting and tax optimization
- ◆ Long-term planning of development of income and wealth
- ◆ Retirement planning / planning transition from work life to pension
- ◆ Consulting in connection with property and inheritance regime

- ◆ Advance disposition and living will
- ◆ Support in administrative work (handling mail, payments, correspondence with banks, insurance companies, authorities etc.)
- ◆ Real estate consulting
- ◆ Consulting related to succession planning

INSIGHT. OVERVIEW. OUTLOOK.

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Kompetent für Sie da

